**INTEREST RATES MARKET NOTICE**

**Date: 28 July 2014**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN386”)***

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 28 July 2014 under its **Structured Note Programme** dated **1 February 2012**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 27,484,456,875.50

**Bond Code** CLN386

**Nominal Issued** R 10,000,000.00

**Issue Price** 100%

**Coupon** 7.958% (3 Month JIBAR as at 28 July 2014 of 5.958% plus 200 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 20 March 2021

**Books Close** 10 September, 10 December, 10 March, 10 June

**Interest Payment Date(s)** 20 September, 20 December, 20 March, 20 June

**Last Day to Register** By 17:00 on 9 September, 9 December, 9 March, 9 June

**Issue Date** 28 July 2014

**Date Convention** Following

**Interest Commencement Date** 28 July 2014

**First Interest Payment Date** 20 September 2014

**ISIN No.** ZAG000118167

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Faheem Mohamed Standard Bank +27 11 4154157

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222